

VELOCITY CAPITAL PARTNER BERHAD

(FORMERLY KNOWN AS CSH ALLIANCE BERHAD)

(Registration No : 200001002113 (504718-U))

EXERCISE FORM RELATING TO WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN VELOCITY CAPITAL PARTNER BERHAD (FORMERLY KNOWN AS CSH ALLIANCE BERHAD) ("NEW SHARES")

(To be executed and lodged with the **Share Registrar** to exercise the Exercise Rights)

PLEASE READ CAREFULLY THE NOTES AT THE END OF THIS FORM BEFORE COMPLETING THIS FORM.
PLEASE WRITE IN BLOCK LETTERS. EACH BOX SHOULD CONTAIN ONE LETTER. LEAVE ONE BOX EMPTY
BETWEEN WORDS. DO NOT BREAK UP WORDS.

Issue Date : 20 January 2022

Expiry Date : 19 January 2027

Exercise Rights : One (1) new CSH Share for each Warrant at any time during the Exercise Period

Exercise Price : The Exercise Price shall be **RM0.15** for each Warrant as the same may be adjusted in accordance with conditions of the Deed Poll.

Exercise Period : The period commencing on and including the date of issuance of Warrants and ending on the Expiry Date above. Any Warrants which are not exercised at the close of business of the Expiry Date will thereafter lapse and cease to be valid.

Particulars of Depositors

*Name of Depositor (Applicant) : _____

* Old Identity Card No./Passport
No./Armed Forces Identity Card No./Police
Personnel Identity Card No. : _____

* New NRIC No./Registration No. : _____

Correspondence Address of Depositor : _____

Contact Number : _____

Email Address : _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn. Bhd.
("Bursa Depository")

To:

Mega Corporate Services Sdn. Bhd.
(Registration No. 198901010682 (187984-H))
Level 15-2, Bangunan Faber Imperial Court,
Jalan Sultan Ismail,
50250 Kuala Lumpur, Wilayah Persekutuan.
Tel: +603-2692 4271 Fax: +603-2732 5388
Email: mega-shareg@megacorp.com.my

Please complete and/or delete as applicable.

Dated

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The common seal of Warrant Holder)
was hereto affixed in the presence of:-)

Director
Name:

Director/Secretary
Name:

Note

1. No scrip will be issued to the Warrant Holder as a result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. The subscription right for any Warrants that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
4. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution.
5. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meanings and interpretation as defined in the Deed Poll.
6. Exercise Right means the rights of a Warrant Holder to subscribe for One (1) New Share for every Warrant held at the Exercise Price, in accordance with the provisions of the Deed Poll.
7. All information given above must be the same as the information in the records of Bursa Malaysia Depository Sdn. Bhd.
8. For the avoidance of doubt, if no CDS account number is provided any exercise of purported exercise of the Exercise Right shall be deemed to be invalid.
9. No Depositor shall be allowed to instruct crediting of new shares into a Central Depository Account other than one of those from which the securities are to be debited.
10. The Exercise Price shall be **RM0.15** for one (1) Warrant as the same may be adjusted in accordance with conditions of the Deed Poll.
11. The exercise of the Exercise Rights under this Exercise Form shall be deemed invalid if the amount payable made via online payment is not credited into the designated account of CSH or made by banker's draft or cashier's order for payment of the Exercise Money is not cleared on first presentation.
12. Where the relevant payment made for the New Shares is less than the full amount of the subscription monies required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Exercise Rights as an exercise by the Warrant Holder of the Exercise Rights of such a reduced number of Warrants (in such multiples of board lots of 100 Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription monies required in respect of the reduced number of Warrants. In such event, the Warrant Holder is deemed to have exercised his Exercise Rights in respect of such reduced number of Warrants.

13. Joint holders are not recognised under the Central Depository System.
14. The attention of the Warrants Holders is drawn to Part VI Division 2 of the Capital Markets and Services Act 2007, the Malaysian Code on Take-overs and Mergers 2016 ("**the Code**") and Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant Holder should note that he/she may be under an obligation to extend a take-over offer of the Company if:
 - a. he/she intends to subscribe by exercise of the Warrants, whether at one time or different times, resulting in him/her holding new Shares which (together with the Shares owned or acquired by him/her or persons acting in concert with him/her) carry more than thirty-three per cent (33%) in total, or such other amount as may be prescribed in the Code, of the voting shares or voting rights in the Company; or
 - b. he/she, together with persons acting in concert with him/her, hold more than thirty three per cent (33%) but not more than fifty per cent (50%) of the voting shares or voting rights in the Company, and either alone or together with persons acting in concert with him/her, intends to subscribe for additional new Shares by the exercise of the Warrants or otherwise in any period of six (6) months, increasing such percentage of the voting shares or voting rights by more than two per cent (2%).
15. Please remit **RM21.60** ((inclusive of 8% SST) made payable to **Mega Corporate Services Sdn. Bhd** being the administrative charges per CDS Account in cash, cheque or by internet bank transfer to the Registrar's bank account no. "**800 1146 004**" maintained with "**CIMB Bank Berhad**" (proof of payment to be attached to the Subscription Form submitted to the Share Registrar).