



- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk (\*) is identical with the information in the records of Bursa Depository with regard to my/our securities account  
with Bursa Depository ("CDS Account") and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below (" Exercised Warrants") from my/our CDS Account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the deed poll dated [\*] constituting the Warrants("Deed Poll");

Source account for debiting Warrants																
CDS ACCOUNT NUMBER, ADA/ADM AND BRANCH CODE 1 ACCOUNT NUMBER															Quantity	

- (d) hereby confirm the Exercised Warrants are or have been designated as "free securities" in my/our CDS Account(s) in accordance with the Rules and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) where t/we am/are entitled to receive new ordinary shares in the Company (" New Shares") upon the exercise of my/our Subscription Rights (apart from the exercise of rights in respect of all Warrants, I/we hereby irrevocably authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS Account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

Target account for crediting New Shares																
CDS ACCOUNT NUMBER, ADA/ADM AND BRANCH CODE / ACCOUNT NUMBER															Quantity	

**Notes:**

1. ADA means Authorised Depository Agent(s).
2. ADM means Authorised Depository Manager(s),
3. A Warrant Holder shall not be allowed to instruct for New Shares to be credited into any CDS Account(s) other than one of those CDS Account(s) from which the Warrants are to be debited.

- (f) hereby confirm that after the submission of this form to you, I/we will not dispose, transfer or charge the Exercised Warrants, until the exercise is completed by the debiting of the Exercised Warrants from my/our CDS Account(s) or the exercise is rejected by the Company, whichever is applicable;



If \_\_\_\_\_ Warrant Holder is an individual

\_\_\_\_\_  
Signature of Warrant Holder

If Warrant Holder is a corporation/society

\_\_\_\_\_  
The common seal of Warrant Holder )  
was hereto affixed in the presence of: )

\_\_\_\_\_  
Director      Director/Secretary Name:      Name:

#### Notes

1. No scrip will be issued to the Warrant Holder as the result of any exercise of his/its Subscription
2. No Warrant Holder to allowed to instruct crediting of New Shares into a CDS Account other than one of those from which the Exercised Warrants are to be debited.
3. In exercising the Subscription Rights represented by the above Exercised Warrants, compliance must be made with any statutory requirements for the time being applicable.
- 4, The Subscription Right for any Warrants that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of (he Exercise Period.
5. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Constitution, a copy of which must be lodged with the Registrar or signed on its behalf by an attorney or duly authorised official of the corporation.
6. The terms and expressions used in this Subscription Form (unless otherwise defined in this Subscription Form) will have the same meanings and interpretation as defined in the Deed Poll.
7. All information given above must be the same as the information in the records of Bursa Depository. Inaccurate or incorrect information given may result in the Subscription Form not being valid and the proposed exercise of Subscription Rights being ineffective.
8. Joint account holders are not recognised by Bursa Depository.
9. For the avoidance of doubt, if no CDS Account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.

Where the relevant payment made for the New Shares is less than the full amount of the

Rights of such a reduced number of Warrants (in such multiples of board lots of 100 Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the Subscription Sum required in respect of the reduced number of Warrants. In such event, the Warrant Holder is deemed to have exercised his/its Subscription Rights in respect of such reduced number of Warrants.

Hereby make payment being the processing fees of **RM21.60** (inclusive of 8% SST) in cash / cheque no. \_\_\_\_\_ payable to **Mega Corporate Services Sdn. Bhd.** for debiting of Warrants and crediting of New Shares or by internet bank transfer to the Registrar's bank account no. "**800 1146 004**" maintained with "**CIMB Bank Berhad**" (proof of payment to be attached to the Subscription Form submitted to the Share Registrar).

#### Attention

The attention of Warrant Holders is drawn to the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia (as amended or replaced from time to time). In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of ENGTEX if:

- (a) it/he intends to acquire or hold or control the exercise of, by exercise of the Warrants or otherwise, whether at one time or different times, Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry more than 33% of the voting rights of ENGTEX; or
- (b) it/he, together with persons acting in concert with it/him, holds more than 33% but not more than 50% of the voting shares or voting rights of ENG TEX, and either alone or together with persons acting in concert with it/him, intends to acquire additional Shares by the exercise of the Warrants or otherwise in any period of six (6) months, increasing such percentage of the voting rights by more than 2%.

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