

CENTRAL GLOBAL BERHAD
REGISTRATION NO.: 201801036114 (1298143-T)

EXERCISE FORM FOR WARRANTS

[To be executed and lodged with the Share Registrar for the exercise of the
Exercise Rights in relation to the Warrants]

Expiry Date	Exercise Price	Exercise Period
26 JULY 2025	RMO.20	27 JULY 2022 TO 26 JULY 2025

Particulars of Depositors

*Name of Depositor (Applicant) :

:

*Old IC/Passport/ Armed
Forces/ Police Personnel/ Registration :

:

*No. New NRIC No./
Registration or Company No. :

:

*Correspondence address of depositor :

:

*Email :

:

*Contact Number :

:

All information given above must be as per the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository").

To: **The Share Registrar of Central Global Berhad**

Mega Corporate Services Sdn Bhd [198901010682 (187984-H)]
Level 15-2, Bangunan Faber Imperial Court
Jalan Sultan Ismail
50250 Kuala Lumpur
Tel : 603-2692 4271 / 2694 8984
Email : mega-sharereg@megacorp.com.my

+1/ We, the undersigned, being the Warrant Holder of the Warrants which have been deposited into
*my/ our CDS Account(s) as set out below:

i. hereby confirm and declare that all information provided by *me/ us herein are true and
correct;

- ii. hereby confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to *my/ our CDS Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of *my/ our rights hereunder may be rejected;
- iii. hereby irrevocably elect, upon and subject to the conditions as set out in the Deed Poll, to exercise *my/ our Exercise Rights in relation to the type and number of Warrants specified below and to subscribe and make payment as provided below for such number of New Shares to be issued upon the exercise of the Warrants to which this Exercise Form relates at the Exercise Price for each New Share, and agree to accept such New Shares subject to the terms of the Constitution of the Company;
- iv. hereby make payment in full for such New Shares in the number specified below by *banker's draft/ cashier's order/ money order/ postal order drawn on a bank or post office operating in Malaysia made out in favour of "**Central Global Berhad Warrant Proceeds Account**" crossed "A/C Payee Only" and amounting to **RM.....**
(together with payments of all other fees including stamp duty (if any) and taxes payable in respect of the exercise of the Exercise Rights which includes payment of the Exercise Price subject to adjustments in accordance with Condition 3 of Schedule 4 of the Deed Poll unless the Company is mandatorily obliged to make such payments pursuant to the Deed Poll or as required by Bursa Malaysia Securities Berhad) and endorsed on the reverse side with *my/ our name and address in block letters, or by way of online transfer to "**Central Global Berhad Warrant Proceeds Account**" bank account no. **00100944190** maintained with **Hong Leong Bank Berhad**
(proof of payment to be attached to the Exercise Form submitted to the Share Registrar via **email to mega-sharereg@megacorp.com.my**);
- v. hereby authorise you to instruct Bursa Depository to debit the number of the Warrants specified below from +my/our CDS Account(s) in the exercise of *my/ our rights herein in accordance with the provisions of the Deed Poll;
- vi. hereby declare that the Warrants in respect of which the Exercise Rights are being exercised and/or have been designated as "free securities" in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by *me/ us of the Exercise Rights may be rejected;
- vii. where +1/ we *am/ are entitled to receive New Shares upon the exercise of *my/ our rights herein, +1/ we hereby authorise you to instruct Bursa Depository to credit the number of New Shares specified below into *my/ our CDS Account(s) stated below and for the notice of allotment to be despatched to *me/ us at *my/ our risk to the correspondence address mentioned herein;
- viii. hereby confirm that after the submission of this Exercise Form to the Share Registrar, +1/ we shall not dispose, transfer or charge the Warrants intended for the exercise of rights herein, until the exercise is completed by the debiting of the number of Warrants specified below from *my/ our CDS Account(s) or the exercise is rejected by the Company, whichever shall be applicable;

i x. hereby undertake to fully indemnify and keep the Company and the Share Registrar against any loss, damage, liability, cost or expense (including legal costs on a solicitor and client basis) that may be suffered or incurred by the Company or the Share Registrar as a result of any demand, actions or proceedings made in respect of or arising from the debiting of the number of Warrants specified below from *my/ our CDS Account(s), in reliance by you on this Exercise Form; and

x. hereby declare and agree that +1/ we have complied with all exchange control provisions, the provisions of the Securities Industry (Central Depositories) Act 1991 and the Rules of Bursa Depository and all other legal requirements applicable to the exercise of the Exercise Rights.

+ Delete whichever is not applicable

Source account for debiting of Warrants and targeted account for crediting of New Shares															
Securities Code	Type of Securities	Quantity	CDS Account Number ADA & Branch Code/Account Number												

Note:
No Warrant Holder shall be allowed to instruct crediting of New Shares into a CDS Account other than from the CDS Account which the Warrants are to be debited.

Dated the day of.....

(For individuals only)

Signature(s):

Name(s)

(For corporations only)

The execution of this instrument by the Warrant Holder was duly effected in a manner authorised by its) constitution under its Common Seal which said Common Seal was hereunto duly)affixed in the presence of:

.....
Director

.....
Director/ Secretary

Notes:

1. No share certificate and scrip will be issued to the Warrant Holder as the result of any exercise of rights herein :
2. No Warrant Holder shall be allowed to instruct crediting of New Shares into a CDS Account other than from the CDS Account which the Warrants are to be debited.
3. In exercising the Exercise Rights, compliance must be made with any exchange control or other statutory requirement for the time being applicable.
4. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution. Terms and expressions used in this Exercise Form shall have the same meaning as defined in the Deed Poll constituting the issue of the Warrants.
5. Exercise Rights means the rights of a Warrant Holder to subscribe for 1 New Share for every 1 Warrant held at the Exercise Price, in accordance with the provisions of the Deed Poll;
6. A processing fee of **RM21.60** for debiting of Warrants from and crediting of New Shares to the CDS Account of the exercising Warrant Holder is payable to the Share Registrar.
7. Hereby make payment being the processing fees of **RM21.60** (inclusive of 8% SST) in cash / cheque no. _____ payable to **Mega Corporate Services Sdn. Bhd.** for debiting of Warrants and crediting of New Shares or by internet bank transfer to the Registrar's bank account no. "**800 1146 004**" maintained with "**CIMB Bank Berhad**" (proof of payment to be attached to the Subscription Form submitted to the Share Registrar).
8. The attention of the Warrant Holders are drawn to Rule 4 of Part B of the Rules on Take-Overs, Mergers and Compulsory Acquisitions of the Malaysian Code on Take-Overs and Mergers 2016 and relevant rules, if any, and provisions of the Capital Markets and Services Act 2007, as amended from time to time. A Warrant Holder should note that he may be under an obligation to extend a mandatory take-over offer for the remaining voting shares and convertible securities of Company if:
 - (a) he and persons acting in concert with him has obtained control in the Company; or
 - (b) he and persons acting in concert with him holds more than 33% but less than 50% of the voting shares or voting rights of the Company and intends to acquire, by exercise of Exercise Rights in any 6 month period, additional New Shares which carry more than 2% of the voting shares or voting rights in the Company.
9. ADA means "Authorised Depository Agent"
10. Any Warrants, the Exercise Right of which are not exercised by the close of business at 5.00pm in Malaysia on the Expiry Date will lapse and become null and void.